

Building a Leading Gold Mining Company in Latin America

Aris Mining is a Latin America-focused gold mining company, currently operating two underground mines in Colombia. We also have three development / exploration projects in Colombia, Guyana and Canada. Our strategy, supported by a large resource base, blends current production and cashflow generation with transformational growth opportunities driven by expansions of our operating assets, exploration and development projects.

Aris Mining is targeting an annual production rate of more than 500,000 ounces of gold following the ramp-ups of i) the Segovia mill expansion, expected to be complete during H2/2025, and ii) the new Marmato Lower Mine, expected to start ramping up production in 2026.

FOUNDED

2022

CEO

Neil Woodyer

HEADQUARTERS

Vancouver, Canada
Bogotá, Colombia

ASSETS

2 operations
3 projects

ATTRIBUTABLE MINERAL RESERVES & RESOURCES¹

7.0Moz

P&P GOLD
RESERVES

19.9Moz

M&I GOLD
RESOURCES

GOLD PRODUCTION

211koz

IN 2024

230-275koz

2025 GUIDANCE

FINANCIAL STRENGTH

\$163M

2024 ADJUSTED
EBITDA^{2,3}
\$761M

MARKET
CAPITALIZATION⁴
\$237M

NET DEBT

1.5x

NET LEVERAGE

On track to double production to over 500 koz per year

SEGOVIA

3.4Moz M&I RESOURCES
at 16.1 g/t¹

- **2025 Guidance:** 210 - 250 koz
- Completion of mill expansion from 2,000 to 3,000 tpd in Q2-2025
- Mill feed ramp-up to full 3,000 tpd during H2 2025
- **Target 300 koz in 2026**

MARMATO

6.0Moz M&I RESOURCES
at 3.0 g/t¹

- **2025 Guidance:** 20 - 25 koz from historic Upper Mine
- Expanding processing facility at the Lower Mine from 4,000 tpd to 5,000 tpd
- Expected to start ramping up production in H2 2026
- **Potential to produce >200 koz per year⁵**

SOTO NORTE PROJECT⁶

8.5Moz M&I RESOURCES
at 5.5 g/t¹

- Aris Mining: 51% JV interest
- Studies underway on a new, smaller scale development plan, results expected in mid-2025
- Redesigned project takes new approach compared to previous owner's permitting submissions

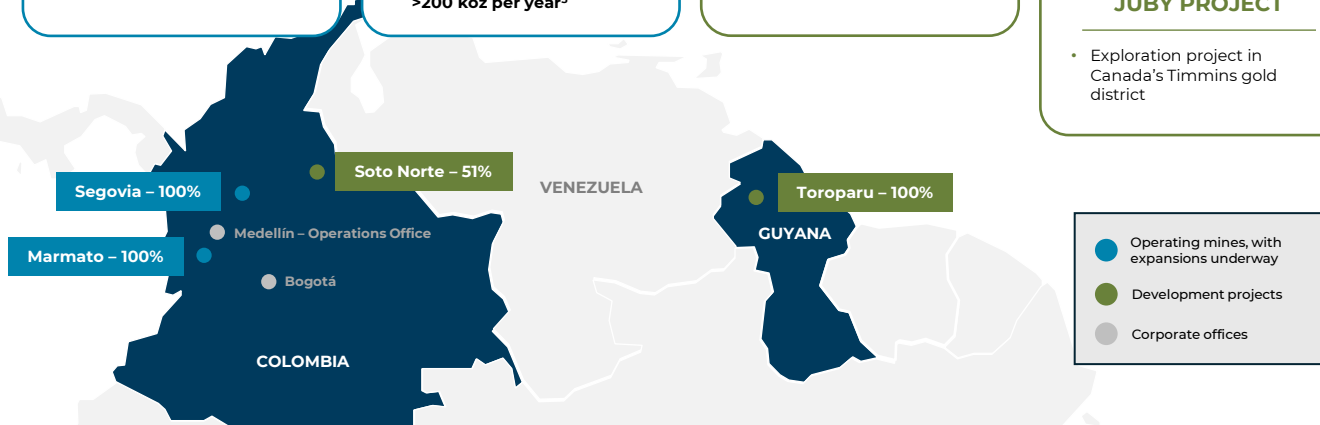
TOROPARU PROJECT

5.4Moz M&I RESOURCES
at 1.5 g/t¹

- Gold-copper open pit project in Guyana
- Close to GMIN's Oko West project and Zijin's Aurora operations

JUBY PROJECT

- Exploration project in Canada's Timmins gold district



1. Visit aris-mining.com/operation/reserves-and-resources/ for details of technical disclosures and full disclosure of Mineral Reserves and Mineral Resources estimates

2. Trailing 12-months as of December 31, 2024

3. Adjusted EBITDA is a non-GAAP measure, refer to the MD&A for the periods ended December 31, 2024 and September 30, 2024 for a reconciliation of Adjusted EBITDA

4. Market capitalization as of March 13, 2025

5. Marmato Lower Mine and Upper Mine estimated life of mine average gold production. See the pre-feasibility study (PFS) on the Marmato Lower Mine Project with an effective date of June 30, 2022.

6. All resources numbers are shown on a 100% basis.

Key Investment Considerations



EXTENSIVE GOLD RESOURCES

19.9 Moz Measured & Indicated¹ at 2 mines and 3 projects



ORGANIC GROWTH

Doubling production from in-progress expansions to over 500 koz/year



PARTNERSHIP APPROACH

Collaboration with Contract Mining Partners: a responsible and mutually beneficial business model



FINANCIAL STRENGTH

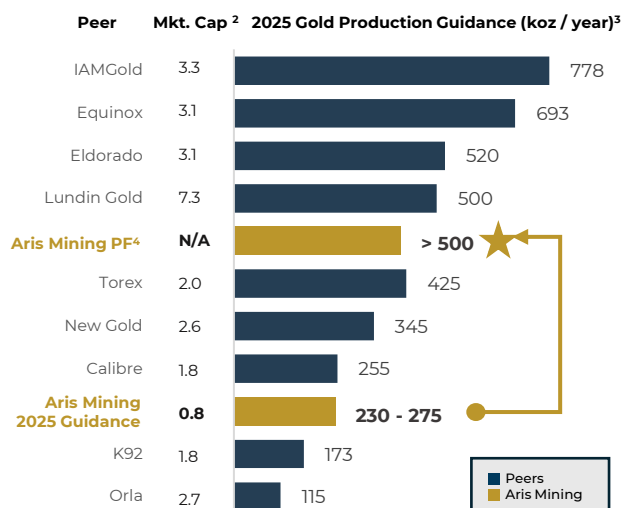
Substantial cash balance and strong cash flow to fund growth



EXPERIENCED LEADERSHIP

Track record of value creation

Climbing the ranks based on gold production



TOP 10 SHAREHOLDERS

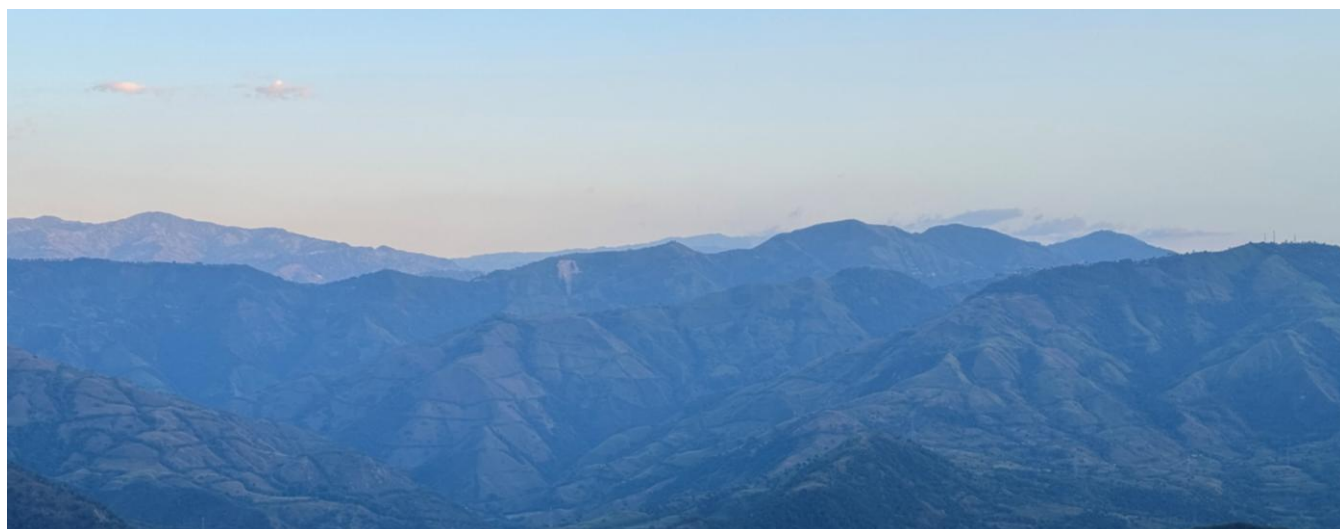
Mubadala (9.2%)
 Van Eck (7.8%)
 MMCAP (6.6%)
 Kopernik (6.3%)
 Invesco (3.8%)
 Ruffer (3.3%)
 Invesco (2.5%)
 Neil Woodyer (CEO, 2.1%)
 North of South (1.5%)
 Connor, Clark & Lunn (1.4%)

BOARD OF DIRECTORS

Ian Telfer – *Chair*
 Neil Woodyer
 Mónica de Greiff
 Gonzalo Hernández Jiménez
 Germán Arce Zapata
 Daniela Cambone
 David Garofalo
 Attie Roux

MANAGEMENT

Neil Woodyer – *CEO*
 Doug Bowlby – *EVP*
 Richard Thomas – *COO*
 Richard Oraziotti – *CFO*
 Oliver Dachsel – *SVP, Capital Markets*
 Alejandro Jimenez – *Country Manager, Colombia*
 Ashley Baker – *General Counsel & Corporate Secretary*
 Corné Lourens – *SVP, Projects*
 Giovanna Romero – *SVP, Corporate Affairs & Sustainability*
 Pamela De Mark – *SVP, Geology & Exploration*



¹ All resources numbers are shown on a 100% basis. Visit aris-mining.com/operation/reserves-and-resources/ for details of technical disclosures and full disclosure of Mineral Reserves and Mineral Resource estimates.
² Per data available from S&P Capital Markets as of March 13, 2025. Also see our website for Aris Mining Mineral Reserve and Mineral Resource estimates and source information.

³ Where 2025 guidance not provided, 2024 actual production figures used.
⁴ Aris Mining is targeting annualized production of >500,000 ounces of gold per year, following ramp-up periods after completion of (i) the Segovia mill expansion in Q2 2025 and (ii) the Marmato Lower Mine construction.